Quotation

Header data

Grid

Click	Swipe	Views
Items		1. Table

Column definition

Name	Visible	Sort	Full Text	Explanation
Number	Visible	DESC	Yes	
Date	Visible			
Type of quotation	VisibleOnlyLandscape			
Status	VisibleOnlyLandscape			Open In progress Completed
Amount	Visible			
Customer document number	VisibleOnlyLandscape		Yes	
Client	Hidden			From version 16
Document.Quotation. Attribute1	Hidden			From version 16
Document.Quotation. Attribute2	Hidden			From version 18
Document.Quotation. Attribute3	Hidden			From version 18
Document.Quotation. Attribute4	Hidden			From version 18
Document.Quotation. Attribute5	Hidden			From version 18

Items

Head

- Document number
- Document date
- Type of order
- Order reason

Kebab menu (⋮)

Type	Menu item	Explanation
✓	Document additional information	Shows individually defined fields for the Document Header • The keys for which the document additional information should be displayed can be maintained via Basic configuration \ Code tables \ Document additional information. • If the document additional information relates to the individual product lines, the product must be selected beforehand.
✓	Customer	Only displayed when accessed via the Summary from the dashboard

Grid

Click	Swipe	Views
Item details		1. Table

Column definition

Name	Visible	Sort	Full Text	Explanation
Picture	VisibleOnlyLandscape			
Item	VisibleOnlyLandscape	ASC		
Product	VisibleOnlyLandscape		Yes	
Name	Visible		Yes	

Name	Visible	Sort	Full Text	Explanation
Quantity	Visible			
Amount	Visible			
Discount	Hidden			from Release 20 Pure display, no calculating function.

Item details

Displays all data of the item

Kebab menu (⋮)

Type	Menu item	Explanation
✓	Document additional information	Shows individually defined fields for the Document Header
✓	For the product	

FAQ

Why are the document additional information fields greyed out?

If the document additional information is delivered from the ERP system but not displayed in the client, it may be because no code table entry has been created. Please contact your backend administrator and ask them to create the appropriate code tables.

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