

Invoice / Credit note / Direct debit

Header data

Grid

Click	Swipe	Views
Items	1. "Document flow" (from version 20)	1. Table

Column definition

Name	Visible	Sort	Full Text	Explanation
Number	Visible	DESC	Yes	
Date	Visible			
Type of invoice	VisibleOnlyLandscape			
Type of order	Hidden			From version 18
Order reason	Hidden			From version 18
Amount	Visible			
Customer document number	VisibleOnlyLandscape		Yes	
Posting date	Hidden			
Fixed value date	Hidden			

Name	Visible	Sort	Full Text	Explanation
Client	Hidden			From version 16
Document.Invoice.Attribute1	Hidden			From version 18
Document.Invoice.Attribute2	Hidden			From version 18
Document.Invoice.Attribute3	Hidden			From version 18
Document.Invoice.Attribute4	Hidden			From version 18
Document.Invoice.Attribute5	Hidden			From version 18

Items

Head

- Document number Type of invoice
- Document date
- Type of order
- Order reason
- Customer document number

Kebab menu (:)

Type	Menu item	Explanation
✓	Document additional information	Displays individually defined fields for the document header
✓	Customer	Only displayed when accessed via the summary from the dashboard
✓	Document flow	from version 20

Grid

Click	Swipe	Views
Item details		1. Table

Click	Swipe	Views
Footer		Total (Amount)

Column definition

Name	Visible	Sort	Full Text	Explanation
Picture	VisibleOnlyLandscape			
Item	VisibleOnlyLandscape	ASC		
Product	VisibleOnlyLandscape		Yes	
Name	Visible		Yes	
Quantity	Visible			
Amount	Visible			
Batch	Hidden			
Total	Hidden			must be displayed if the footer is to show the document total
Discount	Hidden			from Release 20 Pure display, no calculating function.

Item details

Displays all data of the item

Kebab menu (:)

Type	Menu item	Explanation
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✓	Document additional information	<p>Displays individually defined fields for the document header</p> <ul style="list-style-type: none"> • The keys for which document additional information should be displayed can be maintained via Basic configuration \ Code tables \ Document additional information. • If the document additional information relates to individual product lines, the product must be selected beforehand.
✓	To product	
✓	Document flow	from version 20

FAQ

Why are the document additional information fields greyed out?

If the document additional information is delivered from the ERP system but not displayed in the client, it may be because no code table entry has been created. Please contact your backend administrator and ask them to create the appropriate [code tables](#).

Release

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