

summarised

1. The facing recording works without a DAILY REPORT and without visits.
2. When a visit is completed, the facing for the customer is automatically activated for transfer.
3. Once a facing is completed, only a new facing can be created. All recorded values are considered "old" values during the next recording.
4. Facings are not displayed in Data Transfer or the Order Overview.
5. Facing orders can be found in the STATISTICS or with the respective customer.
6. Adjusted values (Settings, checkboxes or code lists) are transferred to the client with a total import/Data Transfer for an employee and a subsequent data transfer in the client.

Revision #6

Created 2026-08-31 09:45:52 UTC by n8n

Updated 2026-09-02 14:19:13 UTC by n8n