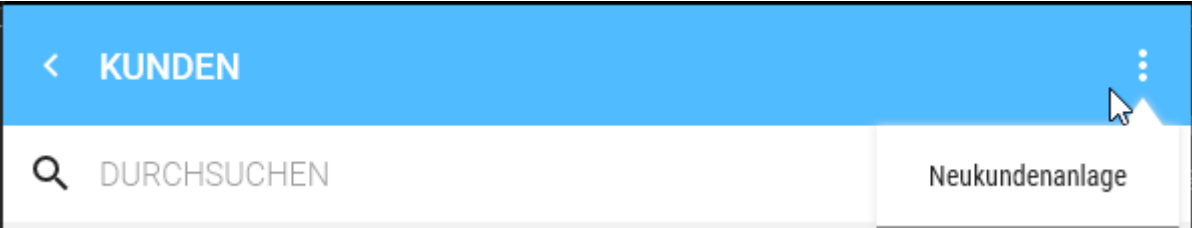


Create new customer

General

Activate the Create new customer: Basic configuration / Role / <Role> / BASIS - Create new customers



How new customers are further processed depends on your ERP system and other settings. See [E-mail for shipping notification](#), [no interface](#), [JSon API](#) or [Connector](#).

Functions in the title bar

Icon	Explanation
	<p>The AI function business card scan is only available for mobile devices (iOS and Android).</p> <p>The image is scanned and sent to the server. It is then evaluated there and the corresponding data record is sent back to the client. That means the device must have an online connection.</p>

Field	Right	Reference
Client		
Name 1		
Name 2		
Name 3		
Street		

Field	Right	Reference
Postal code		
Location		
Telephone		
Mobile Phone		
Fax		
E-mail		
E-mail for shipping notification		
Homepage		
Attribute 1		Prospect attribute 1-6
Country		
Language		
Price list		Code table: Price lists prospects

CRM definitions (from version 19)

If there is more than one CRM definition for the Create new customer, a selection list is offered. If there is only one CRM definition, the CRM form is displayed directly.

The data recorded here is sent exclusively via the E-mail subscription.

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