Data

The AI only works with released fields in certain areas. This keeps responses faster and clearer.

Below you will find the individual areas with the corresponding queryable fields.

Area: Customers

- Customer number
- Name 1-3
- Address data (Street, ZIP code, City, Country)
- ABC status
- Last visit
- Price list
- E-mail
- Currency

Area: Products

- Item number
- Item description

Area: Contacts

- First name
- Last name
- E-mail
- Telephone
- Fax
- Mobile
- Has left the company status
- Main contact status
- Position
- (Customer number: for assigning contact to customer)

Area: Daily reports

- Day number
- ADM
- Comment
- start-km
- end-km

- Start of day date
- End of day date
- Start of day location
- End of day location
- km driven privately
- Use of private car
- Overnight stay
- No travel day
- Lunch
- Breakfast
- Dinner
- Car reg. number

Area: Visit reports

- Visit no.
- ADM
- Start of visit
- End of visit
- Customer number
- Notes
- Follow-up
- Contact ID
- Miscellaneous text

Area: Visit additional information

- ID
- ADM
- Visit no.
- Code

Area: Employees

- Agent number
- Name

Area: Activities

- Date
- Text
- Activity type
- ADM
- (Customer number: for assigning activity to customer)

Area: Document header data

- Document number
- Document type
- Document date
- Req. delivery date
- Amount
- (Customer number: for assigning document to customer)

Area: Document items

- Document number
- Document type
- Item number
- Quantity
- Sales price

Area: Opportunities

- External ID
- Name
- Created on
- Customer number
- Contact
- ADM
- Sales process
- Estimated duration
- Estimated one-off amount
- Estimated periodic amount
- Status
- Closing code
- Attribute 7

Area: Tours

- Agent number
- Customer number
- Start date
- End date
- Created on

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