

Customer lists

This is a customer group defined by you. Depending on the licence, order templates, tasks, CRM, representations, and trade fairs can be made available to this customer group.

+ Neue Kundenliste anlegen		
Name	Anz. Kunden	Erstellt am
Alle außer 10001	9912	23.09.2020
Außer 11025	9912	01.02.2021
Nur 10001	1	26.10.2016
Nur 10001 und 10002	2	18.09.2020
Nur 10002	1	26.10.2016

You have the option to modify an existing customer list by clicking on it.

You create a new customer list using the green plus button above the table.

If you want the customer list to also be available in the client, then check the corresponding box when creating the list.

Filter customer list by other customer lists

Filtered customer lists can be based on other customer lists. When linking with a customer list, it must be restricted to it. The only practically relevant filter type is `NotIsEmpty`

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