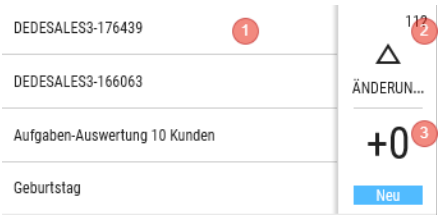
Service Description Amendments

- Amendments

Amendments

Title	Widget	Widget Description
Amendments		1. Number of unread amendments • Click on the icon shows the summary page with the new entries. Available: • Homepage dashboard • Customer details page

Amendments		1. Shows the latest 4 unread new items.
		   • Click on an entry in the list for the Promotion from
		2. Number of unread amendments
		   • Click on the icon shows the summary page with the new entries.
		3. Number of new entries since the last transfer.
		   • Click on the icon shows the summary page with the new entries.
		
		Available:
		• Homepage dashboard

General

Kebab menu (⋮)

Type	Menu item	Explanation
	Mark all as read	

Grid

Click	Swipe	Views
Executes one of the Promotions listed below		1. Table

Column definition

Name	Visible	Sort	Full Text	Explanation
Colour code	ForceVisible			Green if unread
Date	Visible	DESC		DD.MM.YYYY
Text	Visible		Yes	
Type	VisibleOnlyLandscape			

Customer columns (only present if accessed via start dashboard.)

Name	Visible	Sort	Full text	Explanation
Colour code	Forced			Purple: Key account Blue: Prospect, transfer customer, new customer Red: Delivery block Orange: Not assigned Purple has the highest priority Blue is before "Not assigned" and before delivery block. That means a not assigned prospect with delivery block is shown in blue. A "Not assigned" customer with delivery block is shown in orange.
Name 1	Visible	ASC	Yes	
Name 2	Hidden		Yes	

Name	Visible	Sort	Full text	Explanation
Name 3	Hidden		Yes	
Customer	Landscape		Yes	
Street	Landscape		Yes	
Postcode	Landscape		Yes	
City	Visible		Yes	
ABC Status	Hidden			
Country	Hidden			
Telephone number	Hidden			
Fax number	Hidden			
E-Mail	Hidden		Yes	
Sales office	Hidden			
Group of sales agents	Hidden			
Price list	Hidden			
Last visit	Hidden			Automatically determined.
Visiting frequency	Hidden			
Due date	Hidden			The text for this column is determined as follows: No invoice discount: no visiting frequency present in the customer master data No visit: no last visit present Not due: Last visit + visiting frequency > current calendar week Now: Last visit + visiting frequency == current calendar week Overdue (1): Last visit + visiting frequency < current calendar week Overdue (2): Last visit + (visiting frequency * 2) <= current calendar week

Name	Visible	Sort	Full text	Explanation
Visit duration	Hidden			
Tour	Hidden			
Start week	Hidden			
Client	Hidden			
Attribute1-16	Hidden			
Type (customer)	Hidden			
Currency	Hidden			
Area	Hidden			
Customer since	Hidden			
State	Hidden			
Main contact	Hidden			
Delivery block	Hidden			
Incoterms	Hidden			
Incoterms 2	Hidden			
Terms of payment	Hidden			
Terms of delivery	Hidden			
Customer group	Hidden			
Account group	Hidden			
Homepage	Hidden			
Listing	Hidden			
Send invoice separately	Hidden			
Delivery note without price	Hidden			
ILN	Hidden			
Invoice discount	Hidden			
Form of payment	Hidden			
Customer category	Hidden			
Price group code	Hidden			
Association	Hidden			
Advertising material	Hidden			
Tax Ident Number	Hidden			

Name	Visible	Sort	Full text	Explanation
VAT ID	Hidden			
Status	Hidden			
Order block	Hidden			
Assigned	Hidden			
Abbreviation	Hidden		Yes	

Promotion summary

The entry is marked as read. Additionally, the following action can be performed.
Attention! Most actions require that the record is still present on the device. However, it is possible that after logging, the record disappears again. The entry will then still be displayed. However, an action is no longer possible.

Type	Action	Explanation
New document	Opens the document	A new document was made available in DeDeSales by import.
Item cancelled	Opens the document	An item in an order (document) was marked with the status cancelled.
DAILY REPORT released	Opens the DAILY REPORT	In the DeDeSales backend, a previously completed DAILY REPORT by the field service was reopened.
New customer	Opens the customer	If the client receives a new "Assigned to an agent" debtor, this is noted accordingly.
Customer note changed	Opens the customer	There was a change in the notes of a customer.
New product	Opens the product	If the client receives a new product, this is noted here accordingly.
Product status changed	Opens the product	The status of a product was changed. Which status change generates an entry must be configured in the backend under Basic configuration \ Settings \ "Product status generates new information".
New job	Opens the job	A new job was made available for the employee.
New order template	Opens the order template	A new order template was made available for the employee.

<table>
<tr><th>Type</th><th>Action</th><th>Explanation</th></tr>
<tr><td>New file</td><td>Opens the file</td><td>A new file was made available for the employee.</td></tr>
<tr><td>Listing change</td><td>Opens the detail page</td><td>Title: Listing change
Header:
Date
Customer
Client
Widget:
Listing
Grid: Click opens the product
<table>
<tr><th>Name</th><th>Visible</th><th>Sort</th><th>Full Text</th><th>Explanation</th></tr>
<tr><td>Picture</td><td>Visible</td><td></td><td></td><td></td></tr>
<tr><td>Change</td><td>Visible</td><td></td><td></td><td>Deleted or added</td></tr>
<tr><td>Name</td><td>Visible</td><td>ASC</td><td>Yes</td><td></td></tr>
<tr><td>Product</td><td>Visible</td><td></td><td>Yes</td><td></td></tr>
<tr><td>VME</td><td>VisibleOnlyLandscape</td><td></td><td></td><td></td></tr>
<tr><td>Sales unit</td><td>VisibleOnlyLandscape</td><td></td><td></td><td></td></tr>
</table>
</td></tr>
</table>

Message

If the entry required for the action is no longer available, the following message/popup appears: "The record required for display is no longer available on your device."

FAQ

Release